



NORDIC LIFE SCIENCE PLATFORM - Fast-track China Entry

- Medtech, Healthtech, Drugs, and Rehabilitation Equipment

www.nlsp.dk



NLSP – China Entry Barriers

- Although China is the world's second largest market for both medical devices & drugs, many foreign companies hold back from doing business in China due to lack of market knowledge and both real and perceived entry barriers and therefore consider it too difficult and risky.
- This uncertainty and doubt include among others:
 - Geopolitical tensions
 - Language barriers
 - Poor IPR protection
 - Forced technology transfer
 - Unfair local competition

- Growing protectionism
- Changing laws & regulations
- Complex registration & approval procedures
- Unclear procurement rules
- Unknown distribution channels
- To lower the entry barriers and reduce risks, NLSP presents a team of professionals with many years of know-how and experience from supporting foreign companies in China.





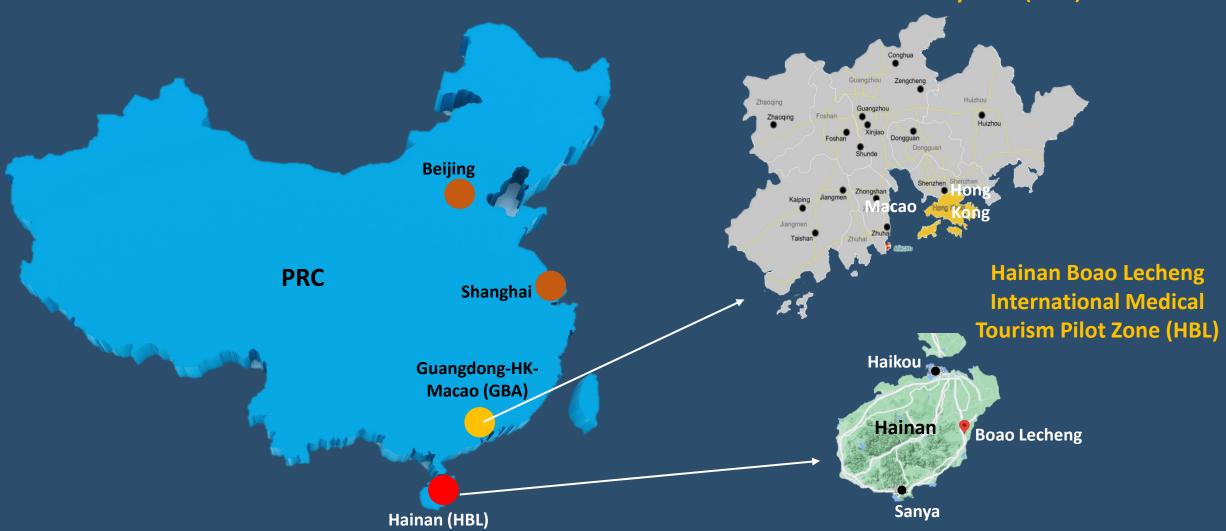
NLSP – Purpose & Mission

- To give foreign life science companies a more safe, efficient, and easier access to the Chinese healthcare market by taking advantage of the preferential policies and opportunities at:
- Hainan Boao Lecheng International Medical Tourism Pilot Zone (HBL)
- Guangdong-Hong Kong-Macao Great Bay Area (GBA)
- To match the demand for innovative medtech, healthtech, drugs, and rehab. equipment by the hospitals at HBL and GBA with the supply of foreign life science companies to develop and access new sales opportunities in China.



NLSP – Geographical Area

Guangdong - Hong Kong - Macao Great Bay Area (GBA)







Hainan Boao Lecheng – Background

National Medical Destination & Cluster

- On 10 September 2019, the State Council approved the "Implementation Plan for Supporting the Construction of Boao Lecheng International Medical Tourism Pilot Zone".
- HBL granted preferential policies and incentives to create a world-class international medical destination & cluster for advanced medical treatment, rehabilitation, R&D, and technological innovation in China.

Status & Future Development

- Currently, a total of 29 private + 3 public general hospitals (Tier 3) are in operation with another 10-15 planned or underway.
- Total construction cost estimated at RMB 100 billion (USD 14 billion).
- When completed by 2035, it will cover 20 km2 with 3 km2 of constructed land, offer 12,000 hospital beds and employ 28,500 medical personnel.
- In 2024, HBL received, 413,700 medical tourists (+36.76%).



Hainan Boao Lecheng – Key Preferential Policies

Fast-Track Approval

- Makes it easier and quicker to sell, register, import, and use "innovative" medical products in need by the hospitals at HBL.
- Fast Review and Approval:
 10 working days.
- As of 1 April 2025, 473
 medical products have been
 approved by Hainan MPA
 for exclusive use at HBL.

Main Criteria

- Product cannot have been approved in mainland China but needs CE/FDA/PMDA/ other inter. approval.
- Product shall be innovative and cannot be replaced by an already approved predicate in mainland China.
- Product shall be used for a specific medical purpose at designated hospital/medical institution.

Real-World Data

First place in China where it is possible to conduct RWD **Studies** of the use of medical devices and drugs imported under the fast-track approval procedure that can supplement the application for the NMPA registration and accelerate the approval process to sell in all of mainland China.



Hainan Boao Lecheng - Other Preferential Policies

- Medical institutions with an independent registered entity at HBL are exempt from import duties and import VAT on medical devices and drugs.
- HBL allows the set-up of wholly foreignowned and JV medical institutions.
- > HBL allows **foreign doctors and nurses** to practice at the hospitals for three years.
- Products that have undergone a RWS at HBL can be included in the national healthcare insurance reimbursement list.

- Qualified medical institutions and foreigninvested enterprises at HBL can engage in the development and application of human stem cells, gene diagnostics, and therapy technologies for product registration and manufacturing.
- Overseas approved Health Foods (dietary supplements) & Food for Special Medical Purposes can be introduced and used at HBL without mainland China approval.

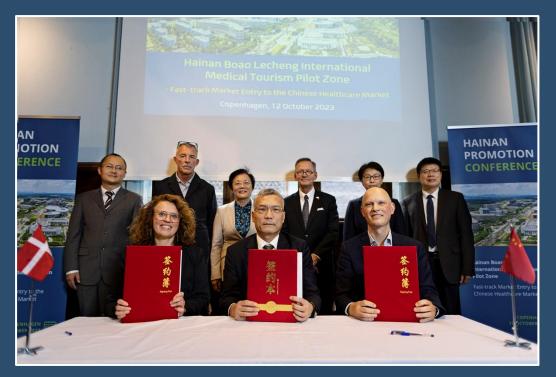


NLSP – Strategic Cooperation Agreement

On 12 October 2023, Nordic Life Science Platform, Danish Life Science Cluster, and the Lecheng Administration signed a Strategic Cooperation Agreement in Copenhagen, Denmark during a high-level medical delegation visit headed by Ms. XIE Jing, Vice Governor of Hainan Province.



Ms. XIE Jing, Vice Governor of Hainan Province.



From left to right: Ms. Diana Arsovic Nielsen, CEO of DLSC, Mr. JIA Ning, Director of Lecheng Administration, and Mr. Noam David Stern, Co-founder & Director of NLSP.



Great Bay Area – Background

National Development Plan

- On 18 February 2019, the State Council published the latest "Outline Development
 Plan for the Guangdong-Hong Kong-Macao Greater Bay Area".
- GBA is a designated geographical and economically integrated area including HK, Macao, and the nine mainland cities of Dongguan, Foshan, Guangzhou, Jiangmen, Huizhou, Shenzhen, Zhaoqing, Zhongshan, and Zhuhai in Guangdong Province.

Status & Future Development

- As of September 2024, the GBA consists of 45 designated hospitals (Tier 3).
- Policy could potentially over time apply to many more hospitals in Guangdong.
- As of October 2024, 79 medical products
 have been approved by the Guangdong
 MPA for exclusive use at the designated
 GBA hospitals.



Great Bay Area – Key Preferential Policies

Fast-Track Approval

• Makes it **easier and quicker** to sell, register, import, and use medical devices and drugs in need by the designated hospitals without an NMPA approval for mainland China.

Main Criteria

- 1) Product cannot be replaced by a similarly approved product in mainland China.
- 2) Product needs <u>HK or Macao</u> registration.
- 3) Product needs to have been procured and used by a public hospital in <u>HK or Macao</u>.
- 4) Product shall be used for a specific medical purpose at designated GBA hospital.

Real-World Data Study

 GBA also offers the opportunity to conduct Real-World Data Studies that can supplement the application for the NMPA registration and accelerate the approval process to sell in all of China.



NLSP - Step-by-Step Market Entry Model

• NLSP delivers a Step-by-Step Market Entry Model that supports companies all the way from exploring, entering, and/or expanding in the Chinese healthcare market with the option to stop after each step of the process to determine the next step.





NLSP – One Stop Service Platform

• NLSP reduces the challenges and time-to-market by offering expert advice and supporting services that are part of the different steps in the process:

*	Project Management	*	CRO Identification and Selection
*	Legal Advice & Assistance	*	RWD Study Implementation
*	IPR Protection	*	NMPA Product Registrations
*	Medical Expert Review	*	Market Research
*	Hospital Matchmaking	*	Contact to Potential Distributors
*	Contract Negotiations	*	Contact to Potential Investors
*	Fast-track Product Approvals	*	Company Set-up

 NLSP cooperates closely with the hospitals at HBL & GBA and Chinese national distributors of medical products that can open doors to the mainland China market.

Nordic Life Science Platform FAST-TRACK CHINA ENTRY

NLSP – Expert Advise & Support



Noam David Stern Co-founder & Director, China & Denmark



Daisy Du Legal Advisor China



Sharon Xu Medical Project Manager, China & Germany



Peter Ølbye Co-founder & Advisor, Denmark



Marcus Woldsen BD & Project Manager, Denmark



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